



# Griselda Pieters

Financial Advisor

My passion is to help my client's reach their financial goals, with the peace of mind that I can make their future dreams a reality.

## MY COMMITMENT TO YOU

- ✓ Honesty and integrity.
- ✓ My client's needs always comes first.
- ✓ Regular financial reviews & updates.
- ✓ Comprehensive financial planning.
- ✓ Convenient meetings via online platforms or in-person.
- ✓ Highly qualified support staff to assist you in all areas your financial journey.

## QUALIFICATIONS & ACHIEVEMENTS

- National Diploma IT (Cum Laude)
- Honours in IT (VUT)
- Management Course (UJ)
- RE5 Accreditation
- NQF 5 in Financial Planning
- Comrades Marathon (2010)
- NWF Junior Financial Advisor of the Year
- NWF Most Lives Covered
- NWF & IWCP Challenge Winner
- Liberty High Flyer – Multiple times
- Liberty Gold High Flyer – Multiple times
- Liberty Platinum High Flyer
- Liberty FA Status – multiple times
- Liberty Century Club - multiple times
- Liberty Executive Consultant Status – 2021
- IWCP 2021 – Position 1 Financial Advisor

## GET IN TOUCH

- ☎ +27 57 352 3174
- ☎ +27 66 206 6502
- @ griselda.pieters@liblink.co.za

## About Me

I create value for my clients by providing comprehensive financial planning and providing a streamlined, personalised solution to reach their future financial goals and dreams.

I am a hardworking, dedicated and career focused person and believe that by living my personal value of honesty and integrity, with a desire to reach for the stars when it comes to my clients, I have the ability to make a success of anything I put my mind to.

I enjoy working with people and always put my client's needs first. My motto is 'Customer Satisfaction – No Matter What!' Through the day to day living of my motto and by always living my value of honesty and integrity in everything I do, I assist my clients to plan for their financial dreams.

## My Support Team



### FIDUCIARY SPECIALIST

Aletje van den Berg

BCom. Business Management and Law; LLB; LLM (Estate Law); Practising Attorney; Member of the Fiduciary Institute of South Africa.



### TAX & ACCOUNTING SPECIALIST

Julio De Macedo

Professional Accountant & Tax Practitioner (SA); (BCompt) Accounting Science; Member South African Institute of Professional Accountants.



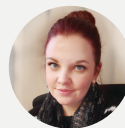
### MEDICAL SCHEME SPECIALIST

Bianca Visagie



### SHORT TERM INSURANCE SPECIALIST

Maritsa Piek



### PERSONAL ASSISTANT

Tilani Cronje



### ADMINISTRATION HUB

Anna Ngwenya



### ADMINISTRATION HUB

Taryn Pienaar



### ADMINISTRATION HUB

Sandra Botha

“ Passion, knowledge and a genuine interest in achieving the best for clients is what makes Griselda a truly professional Financial Advisor. Her dedication to clients, business excellence and education sets her apart. I highly recommend her to achieve better financial outcomes. - Julia Bosiu

## About Insurance & Wealth Creation Professionals (IWCP)

**Our Insurance and Wealth Creation Professionals focus on making your dreams a reality by making the complex decisions around Financial Planning simple. We ensure your legacy is protected and your wealth preserved for you and those you love most.**

Insurance and Wealth Creation Professionals (IWCP) is a Liberty Affiliate that is leading the way for the new Generation of Financial Planners. Our core purpose is to help change South Africa one policy at a time backed by sound professional Financial Advice.

IWCP was established in 2019 with the merger of two well established Liberty Affiliates, Combined Life and Cradle House, who have been successfully operating for more than 20 years. The wealth of experience and new leadership in IWCP creates a unique blend of old school values with innovative thinking.

## What We Do For Individuals

**At IWCP we focus on making your dreams a reality by making the complex decisions around financial planning simple. The IWCP Client Financial Wellness Dashboard is at the centre of this process.**

We understand the importance of family. Have you noticed pensioners walking on the beach looking internally happy, traveling regularly and not having any worries about spoiling their grandkids? That is because of what we do. Have you noticed that some widows are given time to grieve without financial stress as they know their life style and family is not financially impacted by their massive loss? That is because of the plans we put in place. Have you noticed that some people manage to do amazing things by working through their bucket list? That is what we do, we make dreams a reality!



WEALTH PROTECTION



WEALTH CREATION



ESTATE PLANNING



WEALTH PRESERVATION

## What We Do For Businesses

**The IWCP Employee Benefit Specialists designs customised value added services & communication propositions for every company's unique needs to build better workplaces.**

Why are Employee Benefits & Umbrella Funds important for your business? In order to build a sustainable business, companies need to attract talent, then do whatever it takes to retain them. The company benefits in many cases are the differentiator. Socially responsible companies further pride themselves knowing that in the unforeseen events of life their employees are covered. This allows your employees to live their lives with the knowledge that their financial future is secure and their families are financially protected. Participating employers, whether small or large, can get traditional big company benefits without the hassle of setting up their own stand-alone retirement funds.



RISK SOLUTIONS



INVESTMENT OPTIONS



LIBERTY VALUE ADDED SERVICES



IWCP VALUE ADDED PARTNERS

## Liberty in Numbers

11 000

ADMINISTRATING OVER 11 000 RETIREMENT FUNDS AND RISK SCHEMES

R40 BILLION

MANAGING OVER R40 BILLION IN ASSETS FOR INSTITUTIONAL CUSTOMERS

R18.8

MILLION IN CLAIMS PAID EVERY WORKING DAY

1st COMPANY TO

LAUNCH A RETIREMENT ANNUITY, LAUNCH A UNIT TRUST, PUBLISH ITS CLAIMS STATS

27 878 400

SQUARE FEET LIBERTY OWNS THE RICHEST SQUARE MILE IN AFRICA, SANDTON CITY



LIBERTY