



## About Kobus Kleyn CFP®

A Visionary who is on a mission with other like-minded financial professionals to transform our financial services industry into a fully fledged noble Profession.

### DESIGNATIONS:

- CFP® TEP® GTP (SA)™

### AUTHOR:

- Passion for the Profession - Mastering the 9 P's to Professionalism. (Published 18 March 2017)
- RDR - Mastering Key Elements to RDR. (Published 11 July 2017)
- CryptoMania - Mastering the Crypto. (Published on 1 April 2018.)

### MEMBERSHIPS:

- Member: MDRT, FPI, FISA, FIA, SAIT, STEP, IISA,
- The Institute of Ethics & Unashamedly Ethical.

### AWARDS:

- MDRT Foundation Gold Knight Award 2019.
- FPI Media Award Winner 2017;
- FPI Consecutive "It Starts with Me" Award Winner 2015 & 2016;
- MDRT Leadership PGA Award Winner 2014;
- MDRT Million Dollar Round the Table Top of the Table Member since 2012.

### ON LINKEDIN:

- *Top 1% LinkedIn Profile Holder & Top 10 out of 23 5000 + Connections;*
- *Top 25 LinkedIn International Financial Planner Profile.*

## POSITIONS AND DUTIES:

- CERTIFIED FINANCIAL PLANNER PROFESSIONAL;
- Director MDRT PGA Main Platform Task Force Global Convention 2019 Australia;
- FPI Professionals Convention Committee 2016, 2017; 2018 & 2019;
- MDRT Mentorship Member;
  
- Past Chairperson FIA RDR Financial Planning Committee;
- Past Chairperson Liberty Group Financial Advisor Ethics Committee;
- Past FSB FIA RDR Work Stream Group;
- Past Chairperson FPI Risk Competency Committee;
- Past Assistant Director PGA Traffic Session Task Force;
- Past MDRT Protection Committee Member;
- Past MDRT Income Replacement Task Force;
- Past MDRT MCC Country Chair;
- Past MDRT MCC Area Chair.
  
- FPI Volunteer;
- MDRT Volunteer.
  
- RDR Thought Leader;
- Financial Planning Thought Leader;
- Social Media Thought Leader;
- Crypto & Blockchain Thought Leader;
- Fintech Thought Leader.



MY VISION IS.....TO BE PART OF A FINANCIAL SERVICES STAKEHOLDER GROUP WHO HELPS TO TRANSFORM OUR FINANCIAL SERVICES INDUSTRY INTO AN ACCEPTED PROFESSION.